

# Market Mood





22nd May 2025

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<b>LTP</b>	24813.45
<b>R1</b>	25000
<b>R2</b>	25200
<b>S1</b>	24700
<b>S2</b>	24650

- The NIFTY index opened on a muted note at 24,744.25, following a day of profit booking. Early trade saw renewed buying interest, pushing the index up by nearly 200 points. However, it faced resistance near the 24,950 level and slipped back to an intraday low of 24,680, before finally closing at 24,813.45, up 0.52%.
- From a technical standpoint, the index formed an indecisive candle, signaling a sideways outlook with positive bias. The momentum indicator, RSI also supports the price formation.
- The overall outlook remains positive as long as the index holds above yesterday's low. Traders should keep an eye on 24,700 and 24,650 as key support levels, while 25,000 and 25,200 will act as resistance zones.



<b>LTP</b>	55075
<b>R1</b>	55300
<b>R2</b>	55500
<b>S1</b>	54572
<b>S2</b>	54400

- BANKNIFTY opened with a gap-up of around 200 points following the previous day's profit booking. It witnessed a strong rally of nearly 300 points in the early session but faced resistance near the 55,300 mark. The index eventually settled at 55,075, posting a 0.36% gain for the day.
- From a technical perspective, BANKNIFTY formed an indecisive candle, indicating tug of war between buyers and sellers. It also took support near its 20 EMA, further reinforcing the near-term support.
- The overall trend remains constructive as long as the index stays above the previous day's low. Traders can monitor 54,572 (aligned with the 20 EMA) and 54,400 as key support levels, while 55,300 and 55,500 may act as resistance zone respectively.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	41,877.71	17.27	0.04
22 May, 2025   07:56 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	5,844.61	-95.85	-1.61
22 May, 2025   01:29 IST				
	<b>Nasdaq</b> <small>CFD</small>	18,872.64	-270.07	-1.41
22 May, 2025   01:29 IST				
	<b>FTSE</b>	8,786.46	5.34	0.06
21 May, 2025   21:20 IST				
	<b>CAC</b>	7,910.49	-31.93	-0.40
21 May, 2025   21:20 IST				
	<b>DAX</b>	24,122.40	86.29	0.36
21 May, 2025   21:45 IST				

## Sentiment Gauge



## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	2201.79	683.77

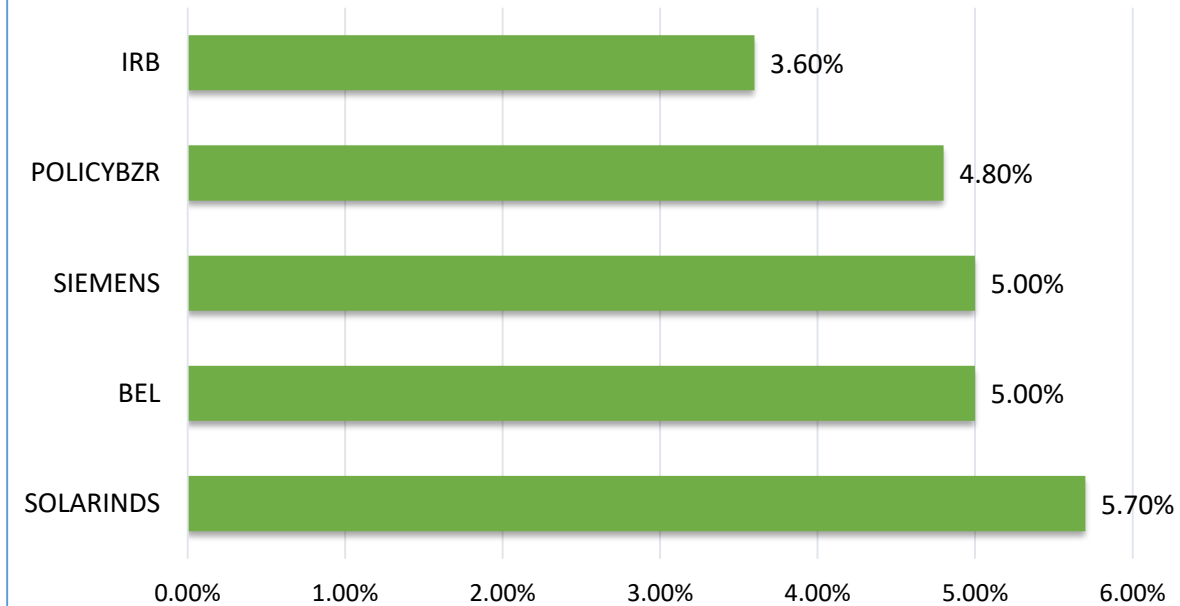
## Adv/Dec

Advance	Decline	A/D Ratio
176	45	3.91

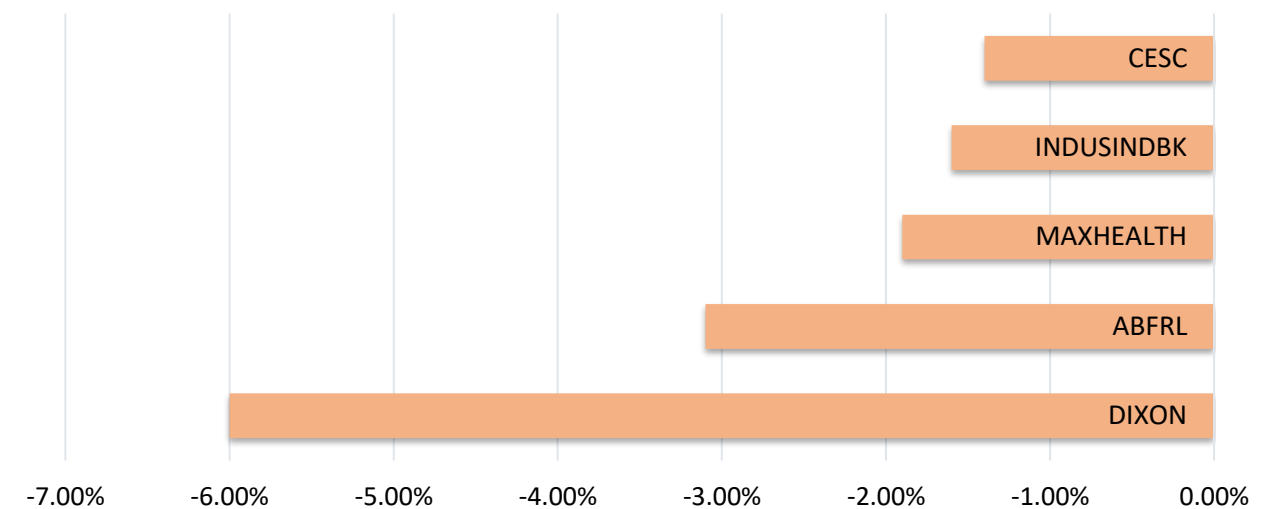
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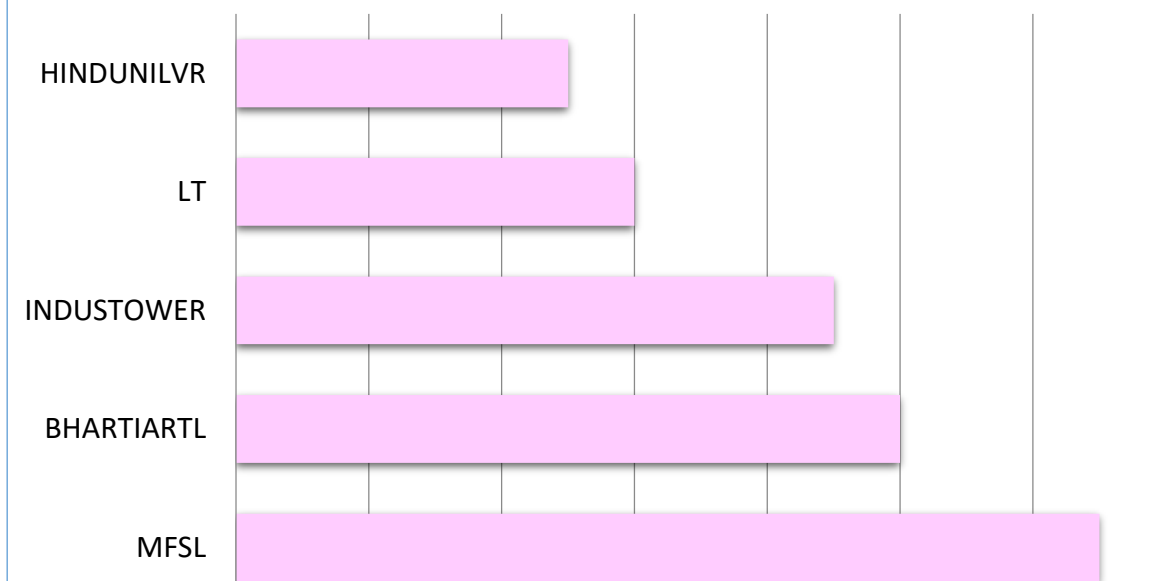
## PRICE UP



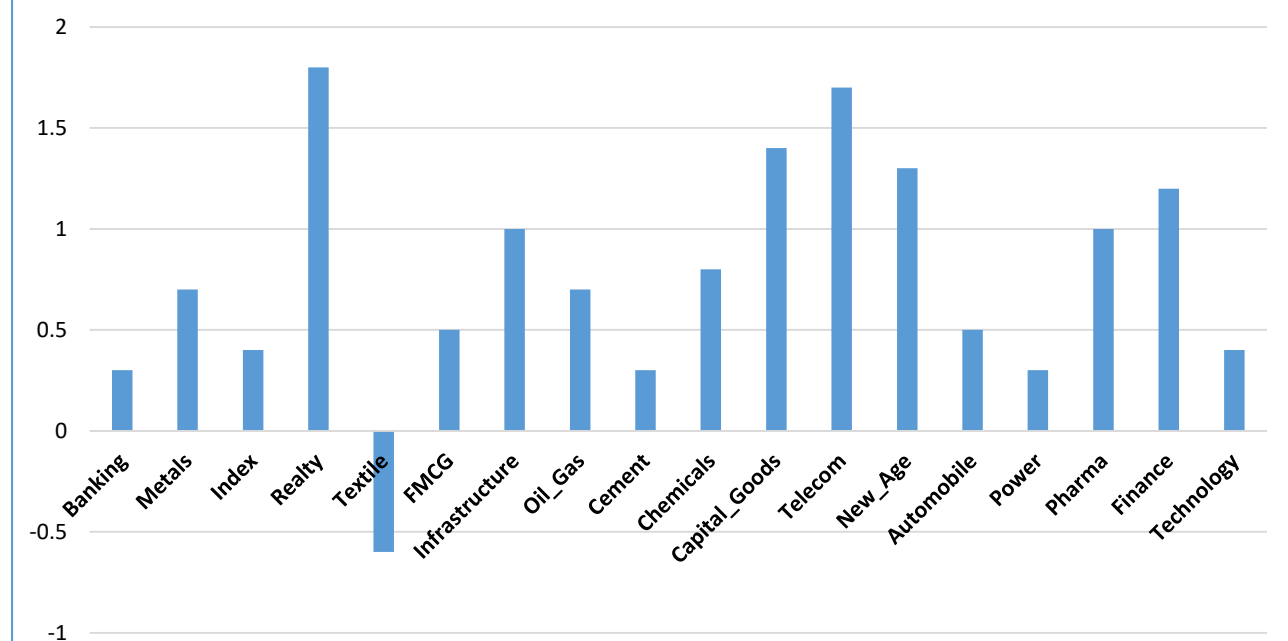
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR





Results Calendar

Date	RESULTS	Expected	Previous
22nd May 25	SUN PHARMA	-	-
22nd May 25	RAMCO CEMENTS	-	-
22nd May 25	MTAR TECH	-	-
22nd May 25	ITC	-	-

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## CALL OF THE DAY



### HDFCLIFE (Intraday pick)

Buy Above :- 760 SL :- 748.50 Target:- 782 - 783

On the daily timeframe, HDFC Life Insurance Company Ltd. (HDFCLIFE) has successfully broken out of a rounding bottom chart pattern, accompanied by a bullish candlestick formation. This technical breakout signals the potential for continued upward momentum. The stock is trading above its key moving averages the 20-day, 50-day, 100-day, and 200-day EMAs which further confirms the strength of the prevailing bullish trend. Momentum indicators also support this view, with the RSI positioned at 68.44 and trending higher, indicating strong bullish sentiment in the stock.

## DELIVERY CALL



### KIMS (Delivery pick)

Buy Above :- 665 SL:- 645 Target :- 705

On the daily timeframe, Krishna Institute of Medical Sciences (KIMS) has given a breakout above a falling trendline, backed by a bullish candlestick and above-average volume (based on the 20-day average), indicating fresh buying interest. The stock is trading above its 20-day, 50-day, 100-day, and 200-day EMAs, which underscores the strength of the ongoing bullish trend. Additionally, the RSI stands at 57.31 and is trending upward, suggesting a build-up in bullish momentum.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,813.45	129.55	0.52	25,000	25185.68	24,627.33	24,441.22
BEL	382.95	19.15	5.26	397	411.7651	368.54	354.13
TATASTEEL	161.75	3.06	1.93	164	166.3503	159.45	157.15
CIPLA	1,481.00	26.6	1.83	1,507	1533.885	1,454.56	1,428.12
HDFCLIFE	758	10.95	1.47	769	779.1177	747.44	736.88
BAJAJFINSV	2,034.30	29.2	1.46	2,067	2099.47	2,001.72	1,969.13
SUNPHARMA	1,732.00	24.2	1.42	1,769	1805.069	1,695.47	1,658.93
BAJAJ-AUTO	8,680.00	115	1.34	8,833	8986.547	8,526.73	8,373.45
TECHM	1,596.10	20.1	1.28	1,618	1640.566	1,573.87	1,551.63
BAJFINANCE	9,192.00	113	1.24	9,356	9520.812	9,027.59	8,863.19
JIOFIN	274.55	3.1	1.14	278	281.3393	271.16	267.76
NTPC	346.5	3.9	1.14	351	355.9242	341.79	337.08
NESTLEIND	2,385.50	27	1.14	2,415	2444.75	2,355.88	2,326.25
APOLLOHOSP	6,988.50	76.5	1.11	7,079	7170.006	6,897.75	6,806.99
TATAMOTORS	726.25	7.35	1.02	734	742.6057	718.07	709.89
TATACONSUM	1,139.10	10.6	0.94	1,159	1179.501	1,118.90	1,098.70
HINDUNILVR	2,360.10	19	0.81	2,384	2408.021	2,336.14	2,312.18
ETERNAL	230.01	1.73	0.76	234	237.6989	226.17	222.32
M&M	3,086.30	22.8	0.74	3,143	3199.056	3,029.92	2,973.54
BHARTIARTL	1,822.00	13.1	0.72	1,836	1849.801	1,808.10	1,794.20
TCS	3,521.10	22.8	0.65	3,549	3576.04	3,493.63	3,466.16
HCLTECH	1,649.00	10.7	0.65	1,667	1685.642	1,630.68	1,612.36
ASIANPAINT	2,308.30	12.7	0.55	2,326	2342.793	2,291.05	2,273.81
HDFCBANK	1,925.20	10.3	0.54	1,946	1966.781	1,904.41	1,883.62
LT	3,587.00	19.2	0.54	3,624	3660.451	3,550.27	3,513.55



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SBILIFE	1,766.90	9.1	0.52	1,784	1801.915	1,749.39	1,731.88
ICICIBANK	1,445.40	7.2	0.5	1,455	1463.721	1,436.24	1,427.08
WIPRO	250.78	1.07	0.43	253	255.7387	248.30	245.82
INFY	1,566.90	6.3	0.4	1,580	1592.151	1,554.27	1,541.65
HEROMOTOCO	4,253.00	11.4	0.27	4,301	4348.51	4,205.25	4,157.49
RELIANCE	1,428.20	3.6	0.25	1,440	1450.946	1,416.83	1,405.45
EICHERMOT	5,400.00	12.5	0.23	5,465	5529.47	5,335.26	5,270.53
ADANIPTS	1,387.60	3	0.22	1,401	1413.856	1,374.47	1,361.34
SBIN	787.2	1.55	0.2	795	802.0333	779.78	772.37
AXISBANK	1,198.00	2.2	0.18	1,212	1225.62	1,184.19	1,170.38
TITAN	3,584.00	3.4	0.09	3,623	3661.634	3,545.18	3,506.37
ADANIENT	2,503.00	1.4	0.06	2,529	2554.016	2,477.49	2,451.98
DRREDDY	1,224.80	0.6	0.05	1,250	1275.423	1,199.49	1,174.18
TRENT	5,449.00	-0.5	-0.01	5,552	5654.251	5,346.37	5,243.75
ONGC	248.99	-0.27	-0.11	252	254.8796	246.05	243.10
HINDALCO	661.7	-1.05	-0.16	672	682.8038	651.15	640.60
MARUTI	12,618.00	-20	-0.16	12,756	12894.93	12,479.54	12,341.07
ULTRACEMCO	11,660.00	-37	-0.32	11,841	12022.13	11,478.93	11,297.87
SHRIRAMFIN	655	-3.35	-0.51	671	686.4729	639.26	623.53
ITC	432.4	-2.5	-0.57	436	440.3538	428.42	424.45
POWERGRID	296.1	-1.8	-0.6	300	304.4169	291.94	287.78
COALINDIA	405.45	-2.65	-0.65	412	417.7582	399.30	393.14
GRASIM	2,703.00	-17.8	-0.65	2,738	2773.919	2,667.54	2,632.08
KOTAKBANK	2,072.50	-17.6	-0.84	2,098	2123.829	2,046.84	2,021.17
JSWSTEEL	1,001.90	-10.8	-1.07	1,015	1028.173	988.76	975.63
INDUSINDBK	766.8	-15.45	-1.98	784	801.7654	749.32	731.83

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